



Today's date \_\_\_\_\_

Patient name \_\_\_\_\_ Birth date \_\_\_\_\_

SS# \_\_\_\_\_ Driver's license # \_\_\_\_\_

Home Address: \_\_\_\_\_ City/State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work phone \_\_\_\_\_

Email \_\_\_\_\_

Name of Responsible Party- \_\_\_\_\_ The "Responsible Party" is the person obligated to pay the patient's dental bill; it may or may not be the patient listed on this form. You may mark "SAME" if information is the same as you've written in the above section.

Relationship to Patient \_\_\_\_\_

Dental Insurance Company (If you have a secondary insurance, please provide that information together with your primary dental insurance so that we can give you the best estimate possible)

Company Name \_\_\_\_\_

Subscriber's Name \_\_\_\_\_ Subscriber's ID # \_\_\_\_\_

Subscriber's Birthday \_\_\_\_\_ Subscriber's Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Who may we thank for referring you to our office? \_\_\_\_\_

Name of Previous Dentist \_\_\_\_\_ Phone Number \_\_\_\_\_

Date of last Dental visit \_\_\_\_\_ Date of last x-rays \_\_\_\_\_

Type of cleaning done:  Scaling & Root planning (deep cleaning)  Prophylaxis

Reason for leaving previous Dentist?

Your height \_\_\_\_\_ Your weight \_\_\_\_\_

Are you aware of any jaw pains or clenching/grinding?  Yes  No

Any dental complaints/concerns you would like to be addressed today, such as a toothache, broken tooth?

Are you happy about your smile?  Yes  No If no, what would you like to change?

Medical Doctor's Name \_\_\_\_\_ Phone number \_\_\_\_\_

Pharmacy name/phone number \_\_\_\_\_ Fax \_\_\_\_\_

Previous hospitalizations (please list dates and reason) \_\_\_\_\_

**Health History**

Have you ever had or currently have any of the following *check all that apply*

- |   |  |
|---|--|
| <input type="checkbox"/> Allergies  | <input type="checkbox"/> Chest Pains                           |
| <input type="checkbox"/> Arthritis or Rheumatism                              | <input type="checkbox"/> Artificial Heart Valves, Screws, etc. |
| <input type="checkbox"/> Infective Endocarditis                               | <input type="checkbox"/> Cardiac Transplant                    |
| <input type="checkbox"/> Heart Murmur   | <input type="checkbox"/> Heart Problems                        |
| <input type="checkbox"/> High Blood Pressure                                  | <input type="checkbox"/> Low Blood Pressure                    |
| <input type="checkbox"/> Mitral Valve Prolapse                                | <input type="checkbox"/> Artificial Joints                     |
| <input type="checkbox"/> Asthma   | <input type="checkbox"/> Back Problems                         |
| <input type="checkbox"/> Bleeding abnormally                                  | <input type="checkbox"/> Bleeding Abnormally                   |
| <input type="checkbox"/> Blood Disease  | <input type="checkbox"/> Blood Transfusion                     |
| <input type="checkbox"/> Cancer   | <input type="checkbox"/> Pace Maker                            |
| <input type="checkbox"/> Chemical Dependency/Recreational Drug Abuse          | <input type="checkbox"/> Chemotherapy                          |
| <input type="checkbox"/> Chest Pains  | <input type="checkbox"/> Chronic Diarrhea                      |
| <input type="checkbox"/> Circulatory Problems                                 | <input type="checkbox"/> Congenital Heart Lesions              |
| <input type="checkbox"/> Cortisone-Steroid Treatment                          | <input type="checkbox"/> Diabetes                              |
| <input type="checkbox"/> Epilepsy, Convulsions or Seizures                    | <input type="checkbox"/> Glaucoma                              |
| <input type="checkbox"/> Headaches  | <input type="checkbox"/> Infectious Disease                    |
| <input type="checkbox"/> Epilepsy, Convulsions or Seizures                    | <input type="checkbox"/> Pacemaker                             |
| <input type="checkbox"/> Kidney or bladder Disease                            | <input type="checkbox"/> Psychiatric Care                      |
| <input type="checkbox"/> Nervous Problems                                     | <input type="checkbox"/> Radiation Treatment                   |
| <input type="checkbox"/> Recent Weight Loss                                   | <input type="checkbox"/> Respiratory Disease                   |
| <input type="checkbox"/> Rheumatic Fever                                      | <input type="checkbox"/> Shortness of Breath                   |
| <input type="checkbox"/> Sinus Problems/Hayfever                              | <input type="checkbox"/> Special Diet                          |
| <input type="checkbox"/> Stroke   | <input type="checkbox"/> Swollen Neck Glands                   |
| <input type="checkbox"/> Swollen Ankles                                       | <input type="checkbox"/> Thyroid Trouble                       |
| <input type="checkbox"/> Ulcer  | <input type="checkbox"/> Sexually Transmitted Disease          |
| <input type="checkbox"/> Fainting   | <input type="checkbox"/> Sleep Apnea                           |
| <input type="checkbox"/> Tobacco Use (smoking or dip)                         | <input type="checkbox"/> History of HPV (Human Papillomavirus) |
| <input type="checkbox"/> HIV/AIDS   | <input type="checkbox"/> Tuberculosis                          |
| <input type="checkbox"/> Family History of Diabetes, Heart Disease, or Stroke | <input type="checkbox"/> Sickle Cell Disease                   |

**\*Allergies: Do you have any drug allergies or have you ever had an adverse reaction to any medications, anesthetic, materials, or latex?**

Yes  No If yes, what do you react to? \_\_\_\_\_

***For Women:*** Are you pregnant, or do you suspect that you are pregnant?  Yes  No

No Due date \_\_\_\_\_ Doctor's Name \_\_\_\_\_ Phone number \_\_\_\_\_

Are you nursing?  Yes  No

Are you taking birth control pills?  Yes  No

Has your doctor ever told you that you need to take antibiotic premedication prior to any dental appointment or procedure? (This is usually due to having had joint replacement, heart surgery, chemotherapy, etc.)  Yes

No If yes, explain.

**Please list all prescription and over-the-counter medications you are currently taking and the reasons you take them. (Attach list if needed)**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



**Official Financial Agreement**

Today's visit will be paid by:

- Cash
- Check
- Credit Card (all major credit cards)
- Carecredit

All fees for service are due at the time of the initial appointment; therefore patients are expected to pay at the time of service. All returned checks must be paid in cash within 10 days with a service charge of \$35. Dental insurance can be processed with the following conditions: The office must be able to verify coverage or the entire payment for services will need to be paid at the current appointment. Secondary insurance can be filed for you, but you will be responsible for paying this as most secondary insurance is sent directly to the subscriber. Any charges not paid by the insurance remain the responsibility of the patient. A dental plan is nothing more than a contract between the employer and the insurance company to partially pay for certain services. We will file your insurance as a courtesy for our patients, with the mutual understanding that all fees unpaid by the insurance company are the immediate responsibility of the patient. If your insurance has not paid within 90 days of services rendered, you will need to make the full payment to this office and reimbursed when your insurance company pays. After 90 days the patient is responsible to pursue payment from the insurance company. All current documentation will be provided by mail in order to assist your inquiries.

**The insured has a better ability to deal with the insurance company and the employer responsible for the policy.**

***Please indicate your understanding and acceptance of these financial policies by signing below. For the mutual convenience of you and the practice, it is understood that this executed copy of the Financial Policy also shall cover your dependent children who are patients of the practice.***

*Also, I, the undersigned, certify that I (or my dependent) have dental insurance, and assign directly to Todd Balington, DMD, all insurance benefits, if any, otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions.*

X \_\_\_\_\_  
*Signature (for financial responsibility) Date*

***I grant my permission to you or your assignee, to telephone me at home/work/email and discuss matters related to this form and you may leave a detail message. I have read the above conditions of treatment and payment and agree to their content. If I am unable to keep the appointment, I realize that a 48-hour notice is required Without proper notification, I will agree to pay the current office visit charge of \$50.00 per hour.***

X \_\_\_\_\_  
*Signature Date*



**Emergency Contact Information**

Please list the names and telephone numbers of two relatives (or friends) not living with you that we may contact in the case of an emergency.

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Phone ( \_\_\_\_ ) \_\_\_\_\_

Address \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Phone ( \_\_\_\_ ) \_\_\_\_\_

Address \_\_\_\_\_

**Release**

I AUTHORIZE AND GIVE CONSENT TO THE DENTIST TO PERFORM DIAGNOSTIC PROCEDURES INCLUDING X-RAYS AND TREATMENT AS MAYBE NECESSARY FOR PROPER DENTAL CARE. I AM RESPONSIBLE TO INFORM THIS OFFICE OF ANY CHANGE IN HEALTH HISTORY.

X \_\_\_\_\_

*Signature Date*

**Health Information Authorization**

I AUTHORIZE THE DENTAL OFFICE TO SHARE MY PROTECTED HEALTH INFORMATION WITH THE FOLLOWING PERSONS:

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone ( \_\_\_\_ ) \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone ( \_\_\_\_ ) \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone ( \_\_\_\_ ) \_\_\_\_\_

***Practices Documentation*** I have received the Notice of Privacy Practices and I have been provided an opportunity to review it.

***Patient Name (please print)***

X \_\_\_\_\_

*Signature*

*Date*

- patient refusal to sign
- personal representative not available to sign
- language, communication, or effects of disability impeded acknowledgement
- emergency care impeded acknowledgement
- other, please specify

Written acknowledgement could not be documented due to the following reason(s):